

**Statement Showing Shareholding Pattern as on 31/03/2013**

		Table (I)(a)			Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	As a percentage of (A+B) <sup>1</sup>	As a percentage of (A+B+C)	Number of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	IX= VIII/IV*100
<b>(A)</b>	<b>Shareholding of Promoter and</b>							
<b>1</b>	<b>Indian</b>							
(a)	Individuals/ Hindu Undivided Family	13	416690	0	13.89	13.89	0	0.00
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	10	890460	0	29.68	29.68	0	0.00
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any Others(Specify)	0	0	0	0.00	0.00	0	0.00
(e-i)					0.00	0.00	0	0.00
(e-ii)					0.00	0.00	0	0.00
	<b>Sub Total(A)(1)</b>	<b>23</b>	<b>1307150</b>	<b>0</b>	<b>43.57</b>	<b>43.57</b>	<b>0</b>	<b>0.00</b>
<b>2</b>	<b>Foreign</b>							
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
b	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
c	Institutions	0	0	0	0.00	0.00	0	0.00
d	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
e	Any Others(Specify)	0	0	0	0.00	0.00	0	0.00
e-i					0.00	0.00	0	0.00
e-ii								
	<b>Sub Total(A)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>
	<b>Total Shareholding of Promoter</b>	<b>23</b>	<b>1307150</b>	<b>0</b>	<b>43.57</b>	<b>43.57</b>	<b>0</b>	<b>0.00</b>
<b>(B)</b>	<b>Public shareholding</b>							
<b>1</b>	<b>Institutions</b>							
(a)	Mutual Funds/ UTI	0	0	0	0.00	0.00	N.A.	N.A.
(b)	Financial Institutions/ Banks	2	7600	0	0.25	0.25	N.A.	N.A.
(c)	Central Government/ State Government(s)	0	0	0	0.00	0.00	N.A.	N.A.
(d)	Venture Capital Funds	0	0	0	0.00	0.00	N.A.	N.A.
(e)	Insurance Companies	0	0	0	0.00	0.00	N.A.	N.A.
(f)	Foreign Institutional Investors	0	0	0	0.00	0.00	N.A.	N.A.
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	N.A.	N.A.
(h)	Qualified Foreign Investor	0	0	0	0.00	0.00	N.A.	N.A.
(i)	Any Other (specify)	0	0	0	0.00	0.00	N.A.	N.A.
(i-ii)					0.00	0.00	N.A.	N.A.

(i-ii)								
	<b>Sub-Total (B)(1)</b>	<b>2</b>	<b>7600</b>	<b>0</b>	<b>0.25</b>	<b>0.25</b>	<b>N.A.</b>	<b>N.A.</b>
<b>B 2</b>	<b>Non-institutions</b>							
(a)	Bodies Corporate	47	69040	0	2.30	2.30	N.A.	N.A.
(b)	Individuals							
I	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh	15309	1616210	0	53.87	53.87	N.A.	N.A.
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	0	0	0	0.00	0.00	N.A.	N.A.
(c)	Qualified Foreign Investor	0	0	0	0.00	0.00	N.A.	N.A.
(d)	Any Other (specify)	0	0	0	0.00	0.00	N.A.	N.A.
(d-i)								
(d-ii)								
	<b>Sub-Total (B)(2)</b>	<b>15356</b>	<b>1685250</b>	<b>0</b>	<b>56.18</b>	<b>56.18</b>	<b>N.A.</b>	<b>N.A.</b>
<b>(B)</b>	<b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>	<b>15358</b>	<b>1692850</b>	<b>0</b>	<b>56.43</b>	<b>56.43</b>	<b>N.A.</b>	<b>N.A.</b>
	<b>TOTAL (A)+(B)</b>	<b>15381</b>	<b>3000000</b>	<b>0</b>	<b>100.00</b>	<b>100.00</b>	<b>0.00</b>	<b>0.00</b>
<b>(C)</b>	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>							
1	Promoter and Promoter Group	0	0	0	N.A.	0.00	N.A.	N.A.
2	Public	0	0	0	N.A.	0.00	N.A.	N.A.
	<b>Sub-Total (C)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>N.A.</b>	<b>0.00</b>	<b>N.A.</b>	<b>N.A.</b>
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>15381</b>	<b>3000000</b>	<b>0</b>	<b>100.00</b>	<b>100.00</b>	<b>0.00</b>	<b>0.00</b>

## Introductory sub-table (I)(a)

<b>Name of the Company: United Leasing &amp; Industries Limited</b>			
<b>Scrip Code, Name of the scrip, class of security: 507808</b>			
<b>Quarter ended: 31st March, 2013</b>			
<b>Partly paid-up shares:-</b>	<b>No. of partly paid-up shares</b>	<b>As a % of total no. of partly paid-up shares</b>	<b>As a % of total no. of shares of the company</b>
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Outstanding convertible securities:-</b>	<b>No. of outstanding securities</b>	<b>As a % of total no. of outstanding convertible securities</b>	<b>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</b>
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Warrants:-</b>	<b>No. of warrants</b>	<b>As a % of total no. of warrants</b>	<b>As a % of total no. of shares of the company, assuming full conversion of warrants</b>
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities</b>		<b>0</b>	

**D)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"**

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % of total number of warrants of the same class	Number of convertible securities held	As a % of total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	$V/III*100$	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	Aquarius Travels Pvt. Ltd.	375	0.01	0	0.00	0.00	0	0.00	0	0.00	0.01
2	M.K.Financial Services Ltd.	13,650	0.46	0	0.00	0.00	0	0.00	0	0.00	0.46
3	Leisure Golf Pvt. Ltd.	2,150	0.07	0	0.00	0.00	0	0.00	0	0.00	0.07
4	OLL Securities Pvt. Ltd.	7,390	0.25	0	0.00	0.00	0	0.00	0	0.00	0.25
5	Su Sampark Pvt. Ltd.	3,600	0.12	0	0.00	0.00	0	0.00	0	0.00	0.12
6	RLF Limited	762,045	25.40	0	0.00	0.00	0	0.00	0	0.00	25.40
7	R.K.KHANNA & SONS	1,120	0.04	0	0.00	0.00	0	0.00	0	0.00	0.04
8	Anoop kUmar Khanna	138,350	4.61	0	0.00	0.00	0	0.00	0	0.00	4.61
9	R.K. Khanna & Sons	93,140	3.10	0	0.00	0.00	0	0.00	0	0.00	3.10
10	Kanta Khanna	73,820	2.46	0	0.00	0.00	0	0.00	0	0.00	2.46
11	Meena Khanna	24,920	0.83	0	0.00	0.00	0	0.00	0	0.00	0.83
12	Anil Khanna	178,430	5.95	0	0.00	0.00	0	0.00	0	0.00	5.95
13	Ashish Khanna	50	0.00	0	0.00	0.00	0	0.00	0	0.00	0.00
14	Anil Khanna & Sons HUF	8,110	0.27	0	0.00	0.00	0	0.00	0	0.00	0.27
	<b>TOTAL</b>	<b>1,307,150</b>	<b>43.57</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>43.57</b>

**(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares**

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same	
	NIL	0	0	0	N.A.	0	NA	NA
	<b>Total</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>N.A.</b>	<b>0</b>	<b>NA</b>	<b>NA</b>

**(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company**

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	NIL	0	N.A.	0	N.A.	0	N.A.	N.A.
	<b>TOTAL</b>	<b>0</b>	<b>N.A.</b>	<b>0</b>	<b>N.A.</b>	<b>0</b>	<b>N.A.</b>	<b>N.A.</b>

**(I)(d) Statement showing details of locked-in shares**

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	NIL	0	N.A.
	<b>TOTAL</b>	<b>0</b>	<b>N.A.</b>

**(II)(a) Statement showing details of Depository Receipts (DRs)**

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	NIL	0	0	0.00
<b>TOTAL</b>		<b>0</b>	<b>0</b>	<b>0.00</b>

**(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares**

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	NIL	NIL	0	0.00
	<b>TOTAL</b>		<b>0</b>	<b>0.00</b>