

UNITED LEASING & INDUSTRIES LIMITED
Reqd. Office : Plot No.66, Sector 34, EHTP, Gurgaon, Haryana
Unaudited Financial Results (Provisional) for The Quarter & Half Year Ended September, 2011

[Rs.in Lac]

| Sl. No. | Particulars | 3 Months Ended Sept.30,2011 [Unaudited] [1] | Corresponding 3 Months Ended Sept.30,2010 [Unaudited] [2] | 6 Months Ended Sept.30,2011 [Unaudited] [3] | Corresponding 6 Months Ended Sept.30,2010 [Unaudited] [4] | Previous Accounting Year Ended March 31,2011 [Audited] [5] |
|---------|---|---|---|---|---|--|
| 1 | a Net Income from Operations | 6.75 | 6.00 | 14.60 | 15.75 | 33.83 |
| | b Other Operating Income | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| | Total Income | 6.75 | 6.00 | 14.60 | 15.75 | 33.83 |
| 2 | Expenditure | | | | | |
| | a Increase/Decrease in Stock in Trade | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| | b Consumption of Raw Material | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| | c Employees Cost | 0.33 | 0.27 | 0.89 | 0.54 | 1.68 |
| | d Depreciation | 5.23 | 4.98 | 10.46 | 9.96 | 20.91 |
| | e Other Expenditure | 1.31 | 0.17 | 2.16 | 0.49 | 3.99 |
| | Total Expenditure | 6.87 | 5.42 | 13.51 | 10.99 | 26.58 |
| 3 | Profit before Other Income, Interest & exceptional items [1-2] | (0.12) | 0.58 | 1.09 | 4.76 | 7.25 |
| 4 | Other Income | 0.45 | 1.21 | 0.90 | 5.49 | 2.28 |
| 5 | Profit before Interest & exceptional items | 0.33 | 1.79 | 1.99 | 10.25 | 9.53 |
| 6 | Interest | 7.65 | 7.15 | 13.69 | 14.39 | 26.81 |
| 7 | Exceptional items | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| | | 7.65 | 7.15 | 13.69 | 14.39 | 26.81 |
| 8 | Profit before Taxation | (7.32) | (5.36) | (11.70) | (4.14) | (17.28) |
| 9 | Provision for Taxation | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 10 | Net Profit (+)/ Loss (-) | (7.32) | (5.36) | (11.70) | (4.14) | (17.28) |
| 11 | Paid-up Equity Share Capital | 300.00 | 300.00 | 300.00 | 300.00 | 300.00 |
| 12 | Reserves excluding revaluation | | | | | |
| | Reserves (as per Balance Sheet of Previous Accounting Year) to be given in column 3 | 161.21 | 178.50 | 161.21 | 178.50 | 161.21 |
| 13 | Basic & diluted EPS for the period, for the year to date and for the previous year (not to be annualised) | (0.24) | (0.18) | (0.39) | (0.14) | (0.58) |

STATEMENT OF ASSETS AND LIABILITIES AS AT SEPTEMBER 30, 2011

| Particulars | As At Sept. 30, 2011 [Unaudited] | As At Sept. 30, 2010 [Unaudited] | As At March 31, 2011 [Audited] |
|---|----------------------------------|----------------------------------|--------------------------------|
| Shareholders' Funds | | | |
| a Share Capital | 300.00 | 300.00 | 300.00 |
| b Reserve & Surplus | 174.35 | 174.35 | 161.21 |
| Loan Funds | | | |
| a Secured Loans | 11.69 | 11.69 | 22.26 |
| b Unsecured Loans | 388.05 | 388.05 | 391.78 |
| Total | 874.09 | 874.09 | 875.25 |
| Application of Funds | | | |
| Fixed Assets | 370.68 | 370.68 | 370.14 |
| Investments | 379.14 | 379.14 | 379.14 |
| Current Assets, Loans & Advances | | | |
| a Cash & Bank Balances | 24.04 | 24.04 | 25.16 |
| b Sundry Debtors | 28.30 | 28.30 | 0.00 |
| c Loans & Advances | 192.98 | 192.98 | 218.96 |
| Less: Current Liabilities & Provisions | | | |
| a Current Liabilities | 22.91 | 22.91 | 20.07 |
| b Provisions | 98.14 | 98.14 | 98.08 |
| | 874.09 | 874.09 | 875.25 |

NOTES :

- The above results of the Company for the quarter and six months ended September 30, 2011 have been reviewed by the audit committee and approved by the Board at its meeting on November 11, 2011.
- The Company operates only in one segment, Textile. Therefore, segment wise financial results are not applicable.
- Details of number of investor complaints for the quarter ended 30th September, 2011 : Beginning - NIL, Received - NIL, Disposed of - NIL and pending - NIL
- The previous periods/year figure have been regrouped to conform to current periods required classification.
- The statutory auditors have carried out a "Limited Review" of the unaudited financial results of the Company.

FOR UNITED LEASING & INDUSTRIES LIMITED

Sd/-
(ANIL KUMAR KHANNA)
CHAIRMAN

Place : New Delhi
Dated : November 11, 2011