

**UNITED LEASING & INDUSTRIES LIMITED**

Regd. Office : Plot No.66, Sector 34, EHTP, Gurgaon, Haryana

**Unaudited Financial Results (Provisional) for The Quarter Ended June, 2012**

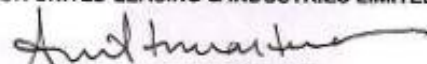
[Rs. in Lac]

| Sl. | Particulars   | 3 Months Ended               |                              |                               | Year Ended<br>March 31, 2012<br>[Audited] |
|-----|---|------------------------------|------------------------------|-------------------------------|---|
|     |   | June 30, 2012<br>[Unaudited] | June 30, 2011<br>[Unaudited] | March 31, 2012<br>[Unaudited] |   |
|     |   | [1]                          | [2]                          | [3]                           | [4]                                       |
| 1   | a Income from Operations  | 6.75                         | 7.85                         | 7.85                          | 29.20                                     |
|     | b Other Operating Income  | 0.00                         | 0.00                         | 0.00                          | 0.00                                      |
|     | <b>Total Income</b>   | <b>6.75</b>                  | <b>7.85</b>                  | <b>7.85</b>                   | <b>29.20</b>                              |
| 2   | Expenditure   |                              |                              |                               |   |
|     | a Increase/Decrease in Stock in Trade   | 0.00                         | 0.00                         | 0.00                          | 0.00                                      |
|     | b Consumption of Raw Material   | 0.00                         | 0.00                         | 0.00                          | 0.00                                      |
|     | c Employees Cost  | 0.31                         | 0.56                         | 0.50                          | 1.73                                      |
|     | d Depreciation  | 5.35                         | 5.23                         | 5.72                          | 21.40                                     |
|     | e Other Expenditure   | 0.96                         | 0.85                         | 1.28                          | 6.27                                      |
|     | <b>Total Expenditure</b>  | <b>6.62</b>                  | <b>6.64</b>                  | <b>7.50</b>                   | <b>29.40</b>                              |
| 3   | Profit (+)/Loss (-) before Other Income, Interest & Exceptional Items [1-2]   | 0.13                         | 1.21                         | 0.35                          | (0.20)                                    |
| 4   | Other Income  | 0.48                         | 0.45                         | 0.55                          | 1.91                                      |
| 5   | Profit (+)/Loss (-) before interest & exceptional items   | <b>0.61</b>                  | <b>1.66</b>                  | <b>0.90</b>                   | <b>1.71</b>                               |
| 6   | Interest  | 4.66                         | 6.04                         | 6.28                          | 27.36                                     |
| 7   | Exceptional Items   | 0.00                         | 0.00                         | 0.00                          | 0.00                                      |
|     |   | <b>4.66</b>                  | <b>6.04</b>                  | <b>6.28</b>                   | <b>27.36</b>                              |
| 8   | Profit (+)/ Loss (-) before Taxation  | (4.05)                       | (4.38)                       | (5.38)                        | (25.65)                                   |
| 9   | Provision for Taxation  | 0.00                         | 0.00                         | 0.00                          | 0.00                                      |
| 10  | Net Profit (+)/ Loss (-)  | <b>(4.05)</b>                | <b>(4.38)</b>                | <b>(5.38)</b>                 | <b>(25.65)</b>                            |
| 11  | Paid-up Equity Share Capital  | 300.00                       | 300.00                       | 300.00                        | 300.00                                    |
| 12  | Reserves excluding revaluation  |                              |                              |                               |   |
|     | Reserves (as per Balance Sheet of Previous Accounting Year) to be given in column 3   | 135.57                       | 161.22                       | 135.57                        | 135.57                                    |
| 13  | Earnings Per Share [EPS]  |                              |                              |                               |   |
|     | a Basic and diluted EPS before Extraordinary Items for the period for the year to date and for the previous year [not to be annualized] | (0.14)                       | (0.15)                       | (0.18)                        | (0.86)                                    |
| 14  | Public Shareholding   |                              |                              |                               |   |
|     | - Number of Shares  | 1692850                      | 1692850                      | 1692850                       | 1692850                                   |
|     | - Percentage of Shareholding  | 56.43%                       | 56.43%                       | 56.43%                        | 56.43%                                    |
| 13  | Promoter and Promoter Group Shareholding  |                              |                              |                               |   |
|     | a) Pledged/Encumbered   |                              |                              |                               |   |
|     | Number of Shares  | Nil                          | Nil                          | Nil                           | Nil                                       |
|     | Percentage of shares (as a % of total shareholding of promoter and promoter group).   | Nil                          | Nil                          | Nil                           | Nil                                       |
|     | b) Non-Encumbered   |                              |                              |                               |   |
|     | Number of Shares  | 1307150                      | 1307150                      | 1307150                       | 1307150                                   |
|     | Percentage of shares (as a % of total shareholding of promoter and promoter group).   | 43.57%                       | 43.57%                       | 43.57%                        | 43.57%                                    |

Notes :

- The above results of the Company for the quarter ended June 30, 2012 have been reviewed by audit committee and approved by the Board at its meeting on August 13, 2012.
- Details of number of investor complaints for the quarter ended 30th June, 2012 : Beginning - NIL, Received - 2, Disposed of - 2 and pending Nil.
- The previous periods/year figure have been regrouped to confirm to current periods required classification.

FOR UNITED LEASING & INDUSTRIES LIMITED

  
**ANIL KUMAR KHANNA**  
 (CHAIRMAN)

Place : New Delhi  
Dated : August 13, 2012